

news release

September 4, 2018

TSX-V Trading symbol: GRK

GRAY ROCK ANNOUNCES WARRANTS EXTENSION

Gray Rock Resources Ltd. (GRK: TSX.V, “Gray Rock” or the “Company”) announces that it has applied for an amendment to its terms of the warrants issued pursuant to a private placement announced on August 1, 2017. The amendment will extend the expiry date of the warrants from September 15, 2018 to September 15, 2020 and is subject to Exchange acceptance. All other terms remain the same.

For further information please contact Gray Rock Resources Ltd. at ph. (604) 682-3701, or log onto our website at www.grayrockresources.com

ON BEHALF OF THE BOARD

"David Wolfin"

David Wolfin
President & CEO

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