



GRAY ROCK RESOURCES LTD.

Exploring the High-Potential Silver Stream Property in Southwest British Columbia



Excellent Results in Trenching

Trenching on Silver Stream's western anomaly in 1995 exposed a mineralized shear zone ranging from one to four meters wide and at least 45 meters in strike that returned the following values:

- 8.9g/t Au (0.260 opt) over 2.8m
- 5.8g/t Au (0.169 opt) over 1.2m
- 9.6g/t Au (0.280 opt) over 1.0m
- 28.4 and 48.0 g/t (0.82 and 1.4 opt) Au from grab samples along strike.

Trenching in the southeastern anomaly in 1991 indicated that a series of parallel gold bearing shears, returning results as high as 0.479oz/t gold are associated with the anomaly



AT A GLANCE

- Silver Stream has produced a number of anomalous to significant gold assays.
- Covers two significant zones of gold mineralization.
- Located approximately 25 kilometers northeast of the Bralorne gold mine.
- Next proposed work includes structural and geological mapping, geophysics, geochemistry and trenching

Overview

Incorporated in 1950, Gray Rock Resources began public trading of its shares in November 2006. Our mandate is to explore high-potential projects in prime gold regions of British Columbia, where management has considerable experience. We continue to seek new opportunities in British Columbia and other gold-rich regions.

Silver Stream Property

The 632-hectare (1,562 acres) Silver Stream is located approximately 25 kilometers northeast of the Bralorne gold mine in the Bridge River mining district.

First explored in 1988, Silver Stream has produced a number of anomalous-to-significant gold showings in sampling, trenching and drilling. Although still an "early-stage" property, an April, 2014 Technical Report (NI 43-101 compliant) states: "There is excellent potential on the Silver Stream Project to discover a gold-quartz vein deposit similar to Bralorne-Pioneer 25 km to the southwest."*

In 2014, a northwesterly trending rusty shear in the Southeast zone returned significant gold ± silver, arsenic, antimony, lead, zinc and mercury over a 150m strike extent. This intersection may be favourable for the development of an ore shoot. Previous results from this zone include 3.7 g/t Au over 1.4m in trenching and a maximum value of 16.42 g/t Au over 0.9m.

Historic Bralorne-Bridge River Region

The renowned Bralorne gold mine, which between 1932 and 1971 produced 4.1 million ounces of gold, lies about 25 kilometers southwest of the Silver Stream property. produced in excess of 12.6 million tonnes grading 9.3 g/t Au. The Silver Stream Project lies just east of the Bralorne Gold Mining District, which includes the Bralorne, Pioneer, Wayside, Minto and Congress gold mines, along with many undeveloped gold howings. The camp is the largest historic lode gold producing area in the Canadian Cordillera, with over 4.1 million ounces of recorded gold production.



*GEOLOGICAL and GEOCHEMICAL ASSESSMENT REPORT on the 2014 SILVER STREAM PROJECT by Jean Pautler, P. Geo.



Silver Stream is located in the Lillooet Mining Division, approximately five hours north of Vancouver and 25km northeast of the Bralorne Gold mine near BC Hwy 40. Infrastructure is excellent, with the towns of Gold Bridge, Lillooet and Kamloops offering supplies and skilled labour

Silver Stream's Western and Southeastern Anomalies

Preliminary exploration programs, along a trend of greater than one kilometer in length, consisted of geological mapping, soil and rock sampling, ground geophysics and mechanized trenching. This work was carried out from 1987 to 1996. Two zones hosting anomalous gold values, referred to as the Western and Southeastern anomalies, were outlined.

Trenching on the "South east" anomaly discovered a series of parallel gold bearing shears, returning results as high as 0 479 oz/t gold, indicating grade and structure similar to those found at Bralorne.

The West and Southeast zones have not been adequately tested by drilling. There is excellent potential for a west-southwest trend in the West zone, which returned 2.91 g/t Au over 22.13m in DDH S505-01, and the development of an ore shoot at significant gold bearing fault intersections in the Southeast zone.

Proposed Two-Phase Work Plan for Silver Stream

Phase 1: GIS Compilation followed by structural and geological mapping across the property, and integration with geophysics and geochemistry to allow for correlation, be completed by a qualified structural professional.

Phase 2 - Trenching

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Shares Traded:
TSX Venture, **GRK**
US OTCBB: **GRYRF**

Share Data

Recent Price C\$0.05
52-Week Range C\$0.15 - 0.05
Shares Outstanding 22,260,461