



**SILVER WOLF**  
EXPLORATION

**JULY 2024**

***A Greener Future Through Resource Discovery***

TSX.V:SWLF  
OTCQB:SWLFF

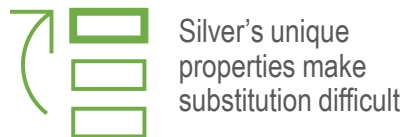
## Cautionary Statement

The information contained herein contains "forward-looking statements" within the meaning of applicable securities legislation. Forward-looking statements relate to information that is based on numerous assumptions and involve known and unknown risks, uncertainties and other factors, including risks inherent in mineral exploration and development, which may cause the actual results, performance, or achievements of the Company to be materially different from any projected future results, performance, or achievements expressed or implied by such forward-looking statements. Such factors include, but are not limited to: general business, economic, competitive, political and social uncertainties; delay or failure to receive board, shareholder or regulatory approvals; and the uncertainties surrounding the mineral exploration industry. Such information contained herein represents management's best judgment as of the date hereof based on information currently available. The Company does not assume an obligation to update any forward-looking statement. Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

**A Greener Future Through Resource Discovery.**

# THE SILVER CASE

## Industrial Metal & Financial Instrument



Most electrically conductive metal



~**1,219M oz** forecasted consumption vs. **824M oz** production



Crucial for EV's & smart electronics

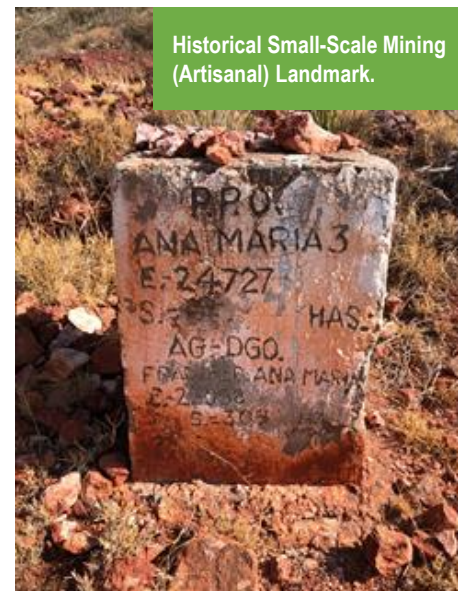


**82%** sourced from mining vs. **18%** from recycling

# ANA MARIA & EL LABERINTO

## *Leveraging Strengths - Focus on Mexico*

- The Ana Maria property is located in the prolific **CRD district in Durango Mexico**
  - Federal Drill Permits Received
- Option to acquire 100% Ownership – CAD\$600K over 4 years, no royalty
- **Avino Silver & Gold Mines Ltd (TSX: ASM) Synergies** = low overhead and drilling costs
- Historical local small-scale mining but no modern exploration or drill holes



# ANA MARIA & EL LABERINTO

## *Leveraging Strengths - Focus on Mexico*

- **Avino Silver & Gold Mines Ltd (TSX: ASM) Synergies** = lower drilling costs, site and corporate infrastructure
- Accessed off the highway on paved roads with easy access to power and water
- Signed Agreement with local Ejidos to establish best ESG practices early
- **Fully funded for Inaugural 2500m Drill Program – \$1,000,000 Raise completed at \$0.15**



# RECENT SITE VISIT

*Ana Maria Property – Durango, Mexico.*



Exploring the High-Potential  
Ana Maria Property in the CRD  
District of Durango, Mexico.

# SHARE & CAPITAL STRUCTURE

*Current Market Capitalization, CAD\$6M*

Avino Silver & Gold  
 (ASX: ASM)  
 9.4%

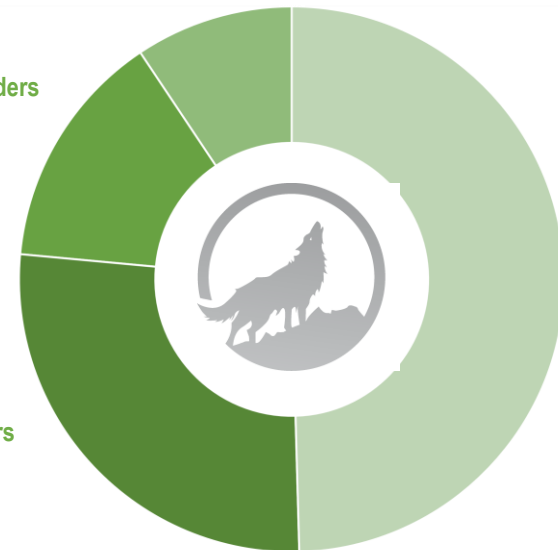
Management & Insiders  
 14.2%

Retail  
 49.6%

Board of Directors  
 26.9%

## Share Capitalization

Common Shares	45,945,166
Warrants (\$0.25)	10,614,734
Options	3,325,000
<b>Total Fully-Diluted Shares</b>	<b>57,884,900</b>



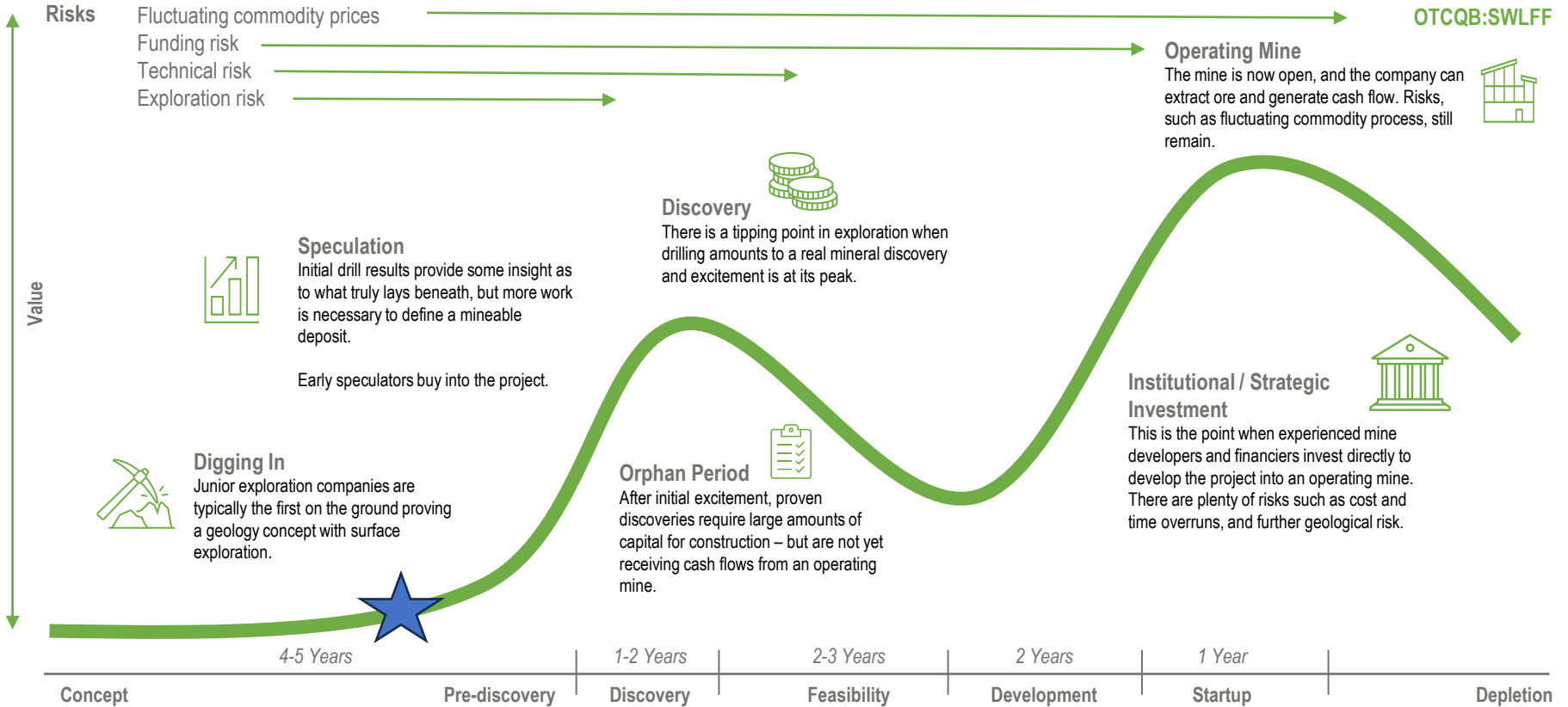
Share Ownership Structure

# LASSONDE CURVE

## SWLF CURRENT POSITION IN THE MINING LIFECYCLE



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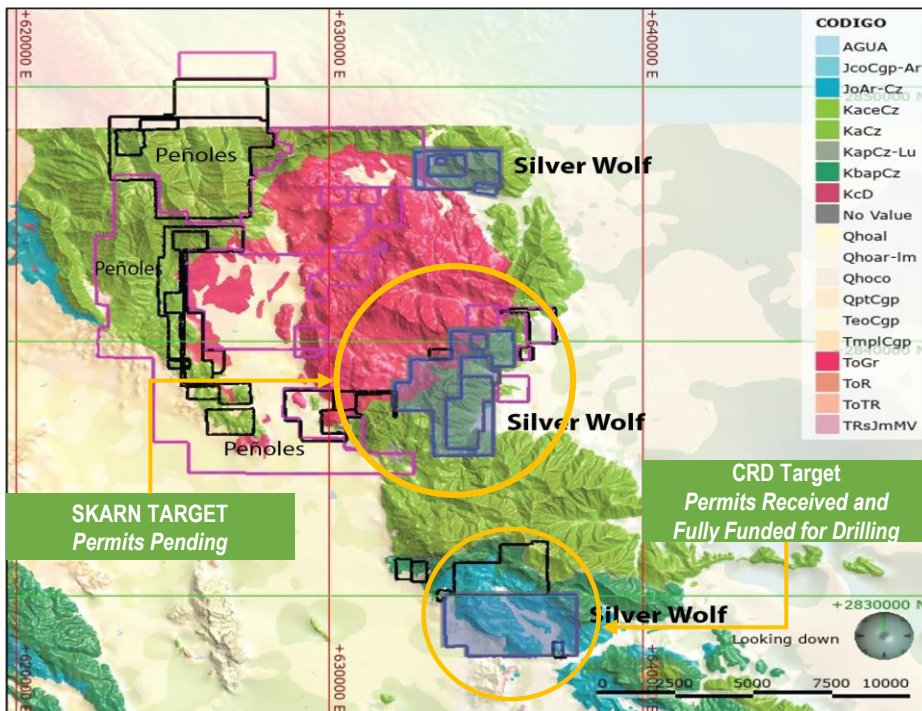


# PRIORITY TARGETS

Ana Maria Property – Durango, Mexico.

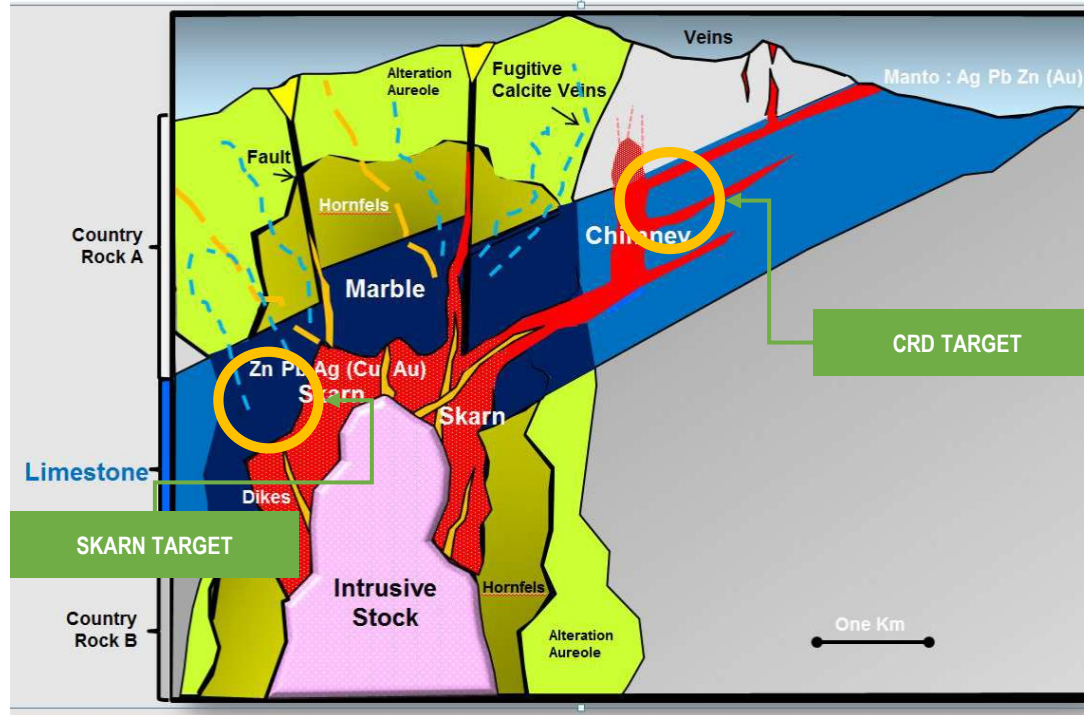


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# CRD-SKARN GEOLOGICAL MODEL

*Ana Maria Property – Durango, Mexico.*

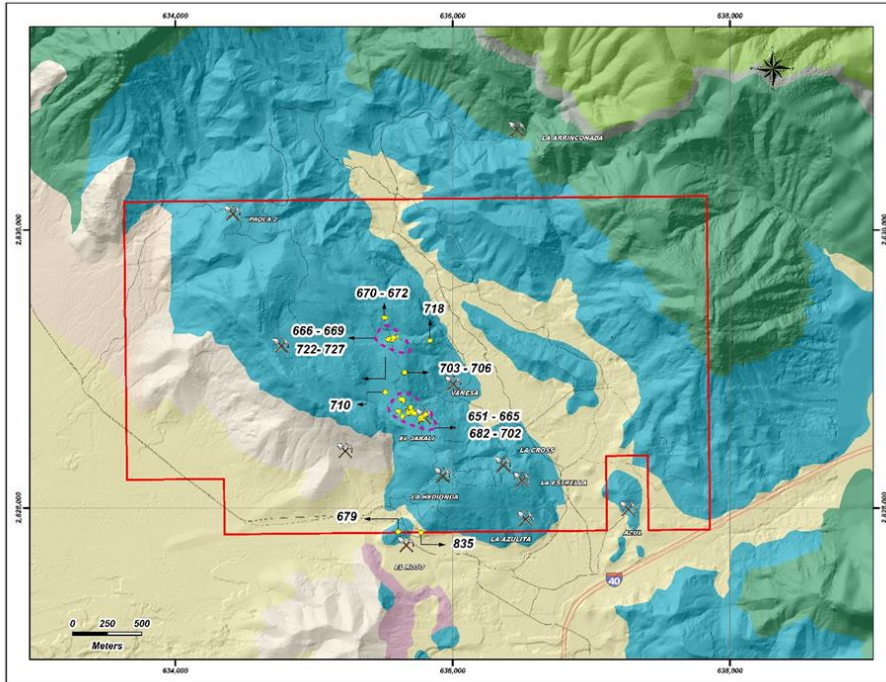


# EL SOLDADO – HISTORICAL WORK

*Ana Maria Property – Durango, Mexico.*



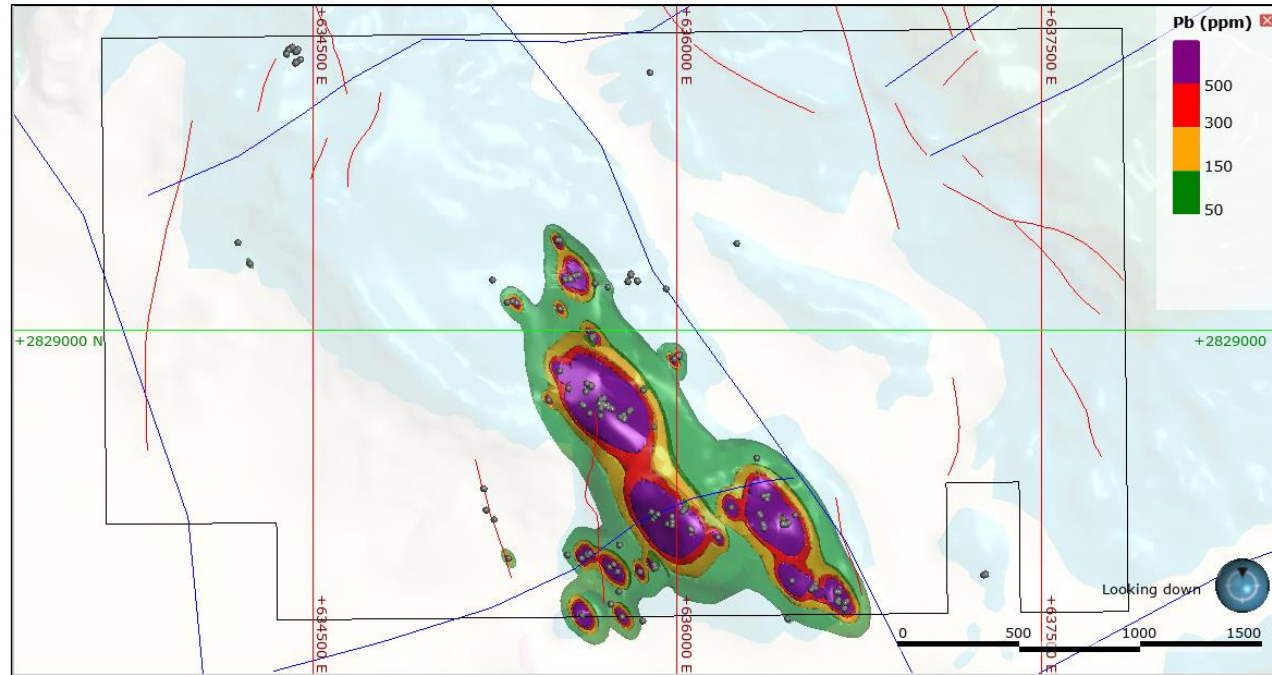
# EL SOLDADO – SAMPLES & ASSAY RESULTS



Sample Number	Ag ppm	Cu %	Pb %	Zn %	Sample Number	Ag ppm	Cu %	Pb %	Zn %
651	246	0.027	4.520	1.730	686	57	0.008	1.530	0.492
652	11	0.007	0.496	0.236	687	65	0.008	1.320	0.545
653	6	0.013	0.132	0.165	688	130	0.017	1.410	3.780
655	12	0.006	0.231	0.194	693	263	0.072	15.400	11.000
656	74	0.091	2.330	0.664	695	792	0.042	16.900	0.638
657	13	0.036	0.762	0.711	697	70	0.004	2.860	0.040
658	13	0.004	0.484	0.217	698	56	0.006	1.790	0.116
659	105	0.026	3.310	1.510	699	253	0.017	6.460	0.643
660	578	0.033	11.900	0.295	702	9	0.002	0.699	0.326
661	442	0.036	11.400	1.500	703	6	0.005	0.082	0.884
662	163	0.041	6.170	0.469	704	28	0.021	1.440	0.496
663	168	0.012	4.130	0.220	706	18	0.010	0.299	0.411
664	22	0.009	1.040	7.630	710	8	0.024	0.598	0.128
665	60	0.009	5.070	11.200	718	7	0.219	0.002	0.005
666	64	2.050	0.037	0.009	722	3	0.093	0.624	0.073
669	27	2.210	0.019	0.029	723	184	0.078	3.510	0.644
670	18	0.416	0.428	0.022	724	2	0.085	0.542	0.142
672	12	1.760	0.236	0.055	725	28	1.500	0.009	0.008
679	28	0.024	0.547	2.480	726	27	0.975	0.276	0.048
682	1227	0.061	25.700	0.564	727	40	1.540	0.156	0.018
684	309	0.035	2.260	4.830	835	61	0.011	1.580	2.000
685	1306	0.086	20.400	7.360					

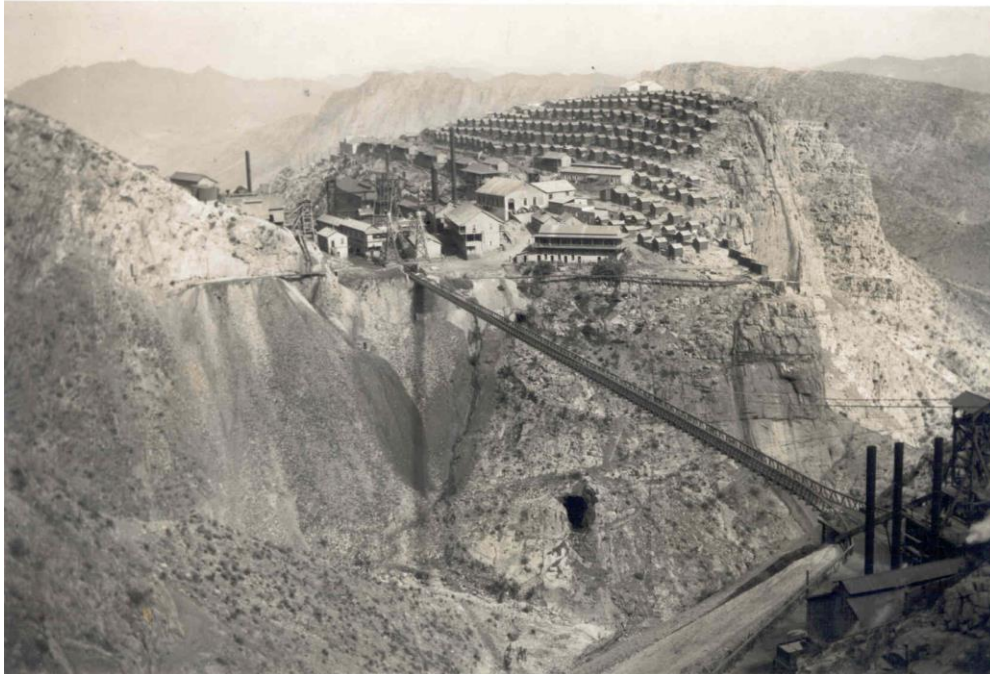
# LEAD GRADE CONTOUR MAP

## El Soldado Área

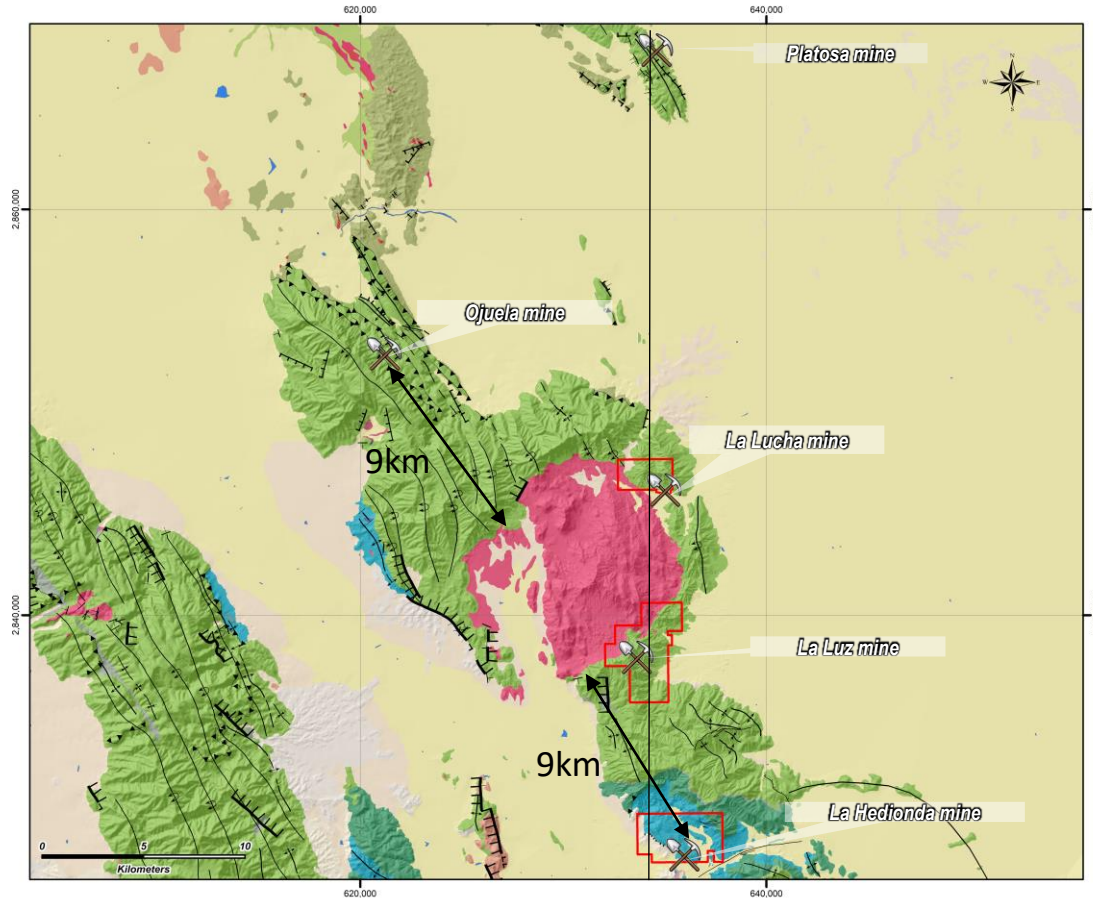


# SIMILARITY TO OJUELA MINE











## *El Soldado Área*







- Discovered in 1598
- One of Penoles first mines in early 1900's
- Produced 160 ozs AgEq from underground operations at high grade



**Legend**

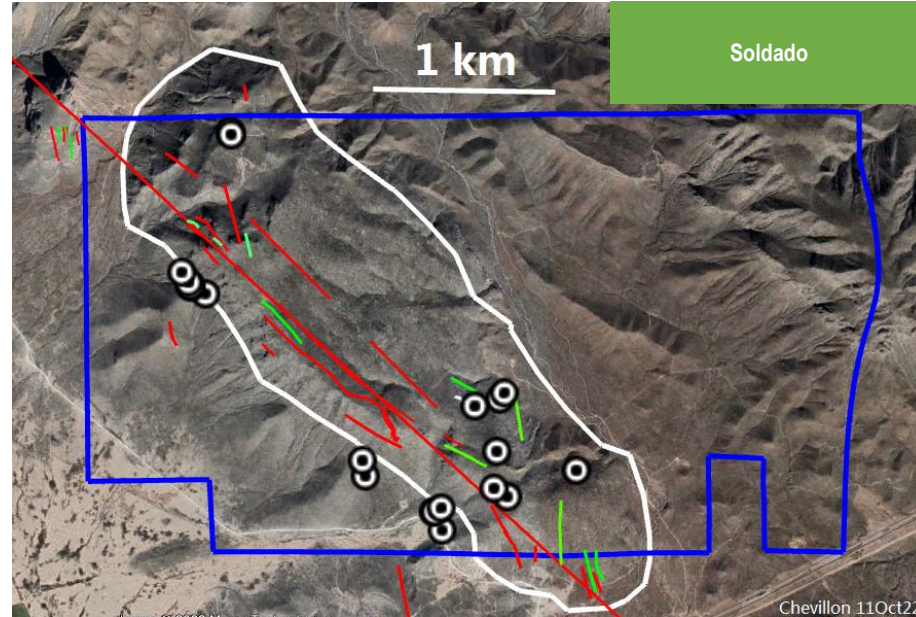
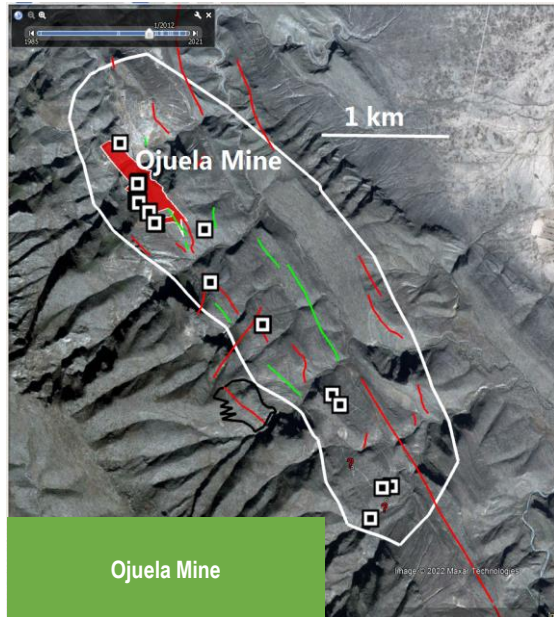
-  Alluvium
-  Polymictic Conglomerate
-  Indidura Formation
-  Aurora Formation
-  La Peña Formation
-  Cupido Formation
-  La Gloria Formation
-  Nazas Formation
-  Granite
-  Ana Maria Project Property






-  Anticlinal
-  Synclinal
-  Normal Fault
-  Inverse Fault



Source SGM

# MAP COMPARISON, OJUELA CRD TREND V. SOLDADO Project

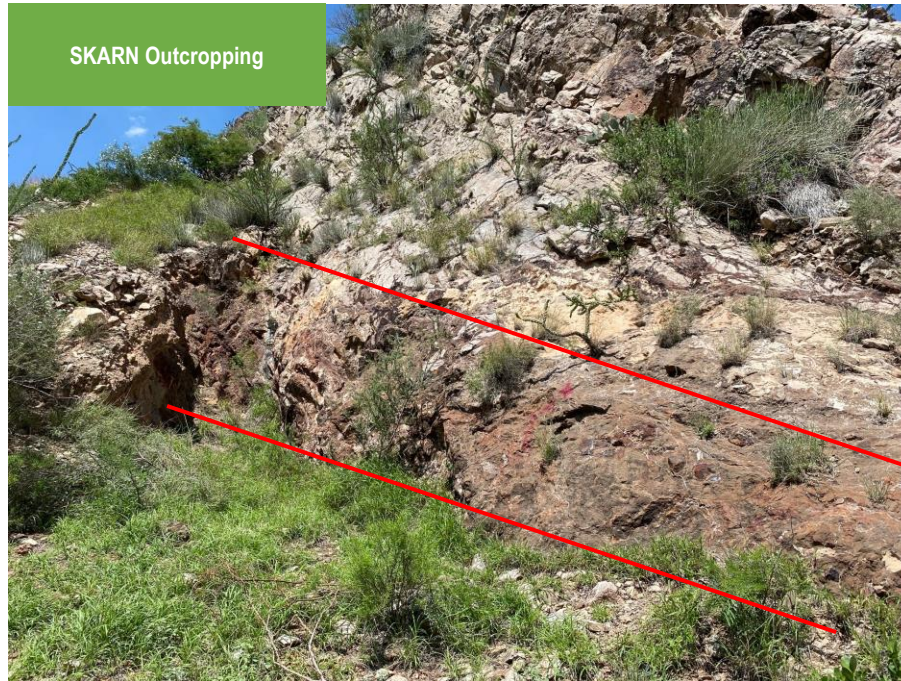


Explanation	
	Altered area
	anticline axis
	syncline axis
	mines & prospects
	



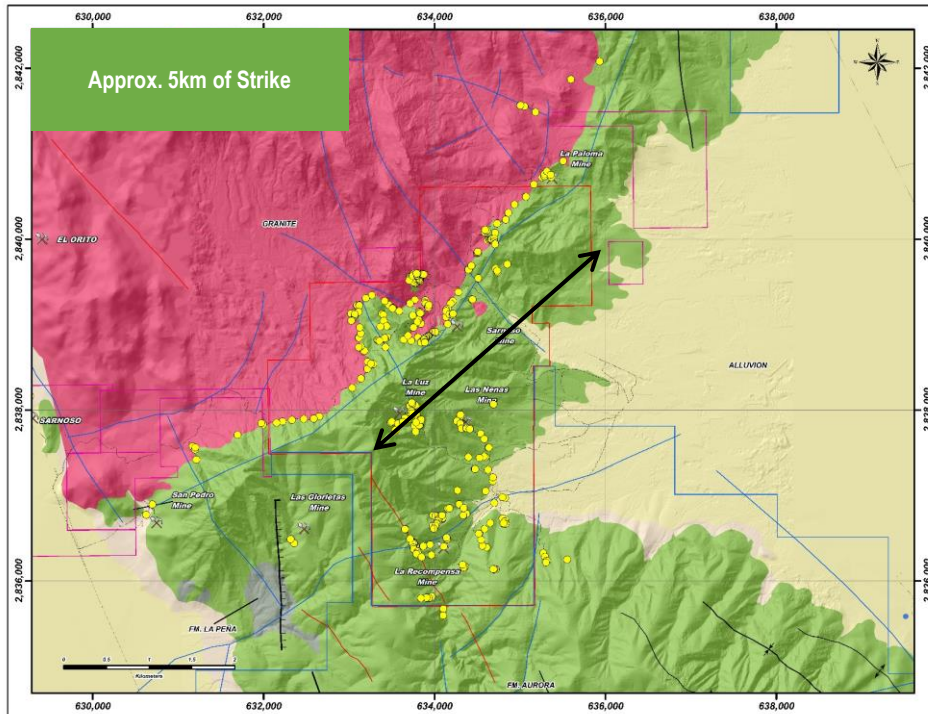
# SKARN TARGET

## Size & Direction



# RECENT SAMPLE LOCATIONS

## SKARN Target



Sample #	Au g/t	Ag g/t	Fe %	Pb %	Zn %
543	1.15	<2	>15	0.01	2.25
544	2.48	8	>15	0.02	5.25
545	3.29	<2	>15	0.01	3.18
546	36.98	<2	>15	0.01	7.57
547	5.83	<2	>15	0.01	6.33
548	7.66	<2	>15	0.12	5.35
549	0.87	11	>15	0.07	2.37
552	0.41	<2	>15	0.02	2.53
553	2.06	8	>15	0.05	4.50
554	0.21	6	>15	0.02	9.65
555	0.82	6	>15	0.04	3.77
556	0.09	2	>15	0.03	6.17
557	1.43	<2	>15	0.01	3.66
558	0.08	<2	14.5	0.01	0.58
562	1.10	12	>15	0.07	2.18
563	0.89	6	>15	0.04	4.57
564	0.96	6	>15	0.03	4.66
567	0.12	2	>15	0.03	2.93
568	2.24	9	4.97	0.06	11.9
569	0.05	<2	5.83	0.01	3.24
570	0.24	<2	>15	0.01	5.44
571	0.06	<2	>15	0.01	1.35
572	1.75	<2	>15	0.01	1.29

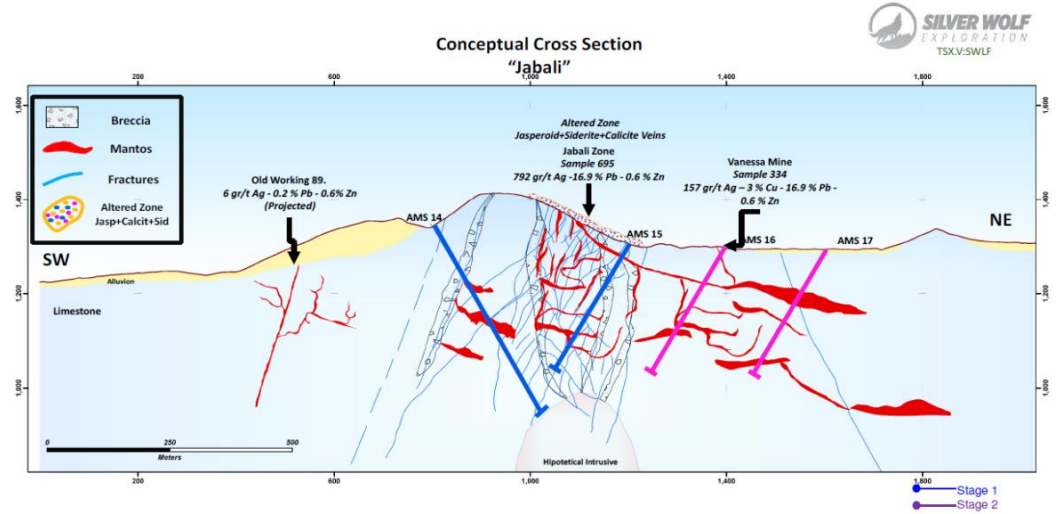
# UPCOMING DRILL PROGRAM

## CRD TARGET



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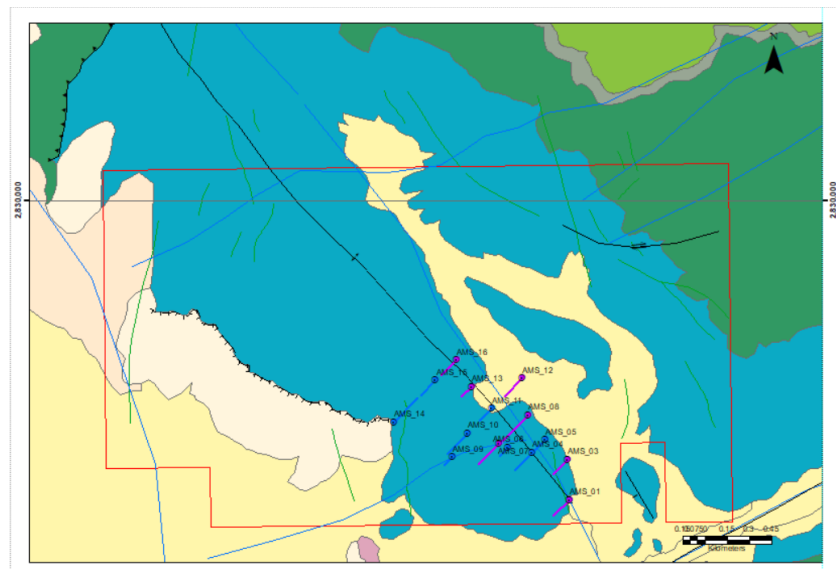
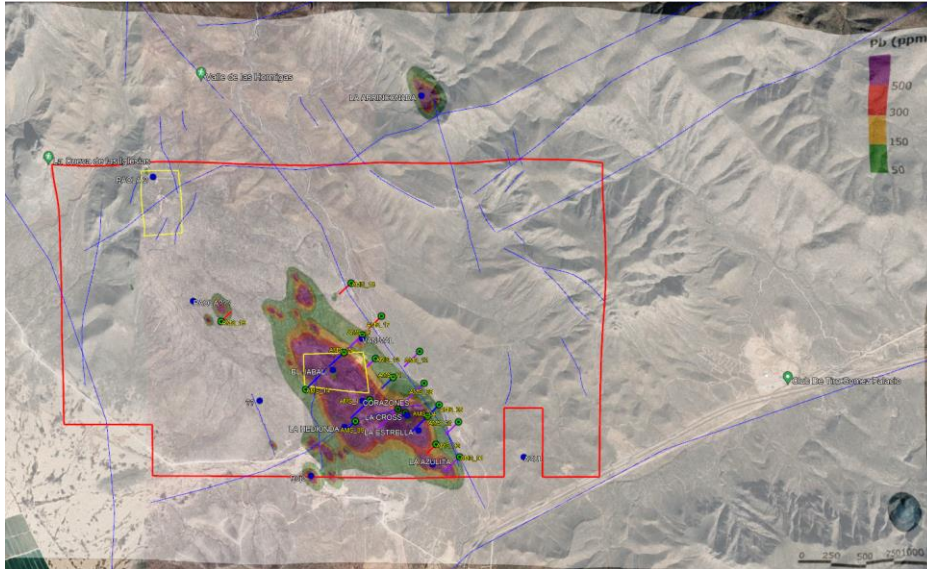
- 10,000m over 2 claims, based on geo chem, geo physics and mapping results
- Using Avino relationships & drills can drill for approx. \$125 USD/m
- Focus on the CRD target near historic workings first and then intersecting the Skarn into the intrusive after receiving permits for that claim



# EL SOLDADO – DRILL PROGRAM

## CRD TARGET

TSX.V:SWLF  
 OTCQB:SWLFF



- — Stage 1
- — Stage 2

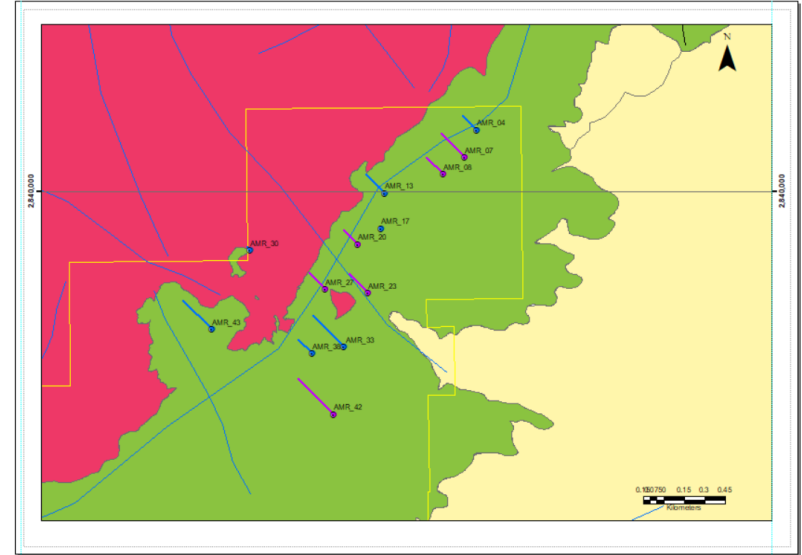
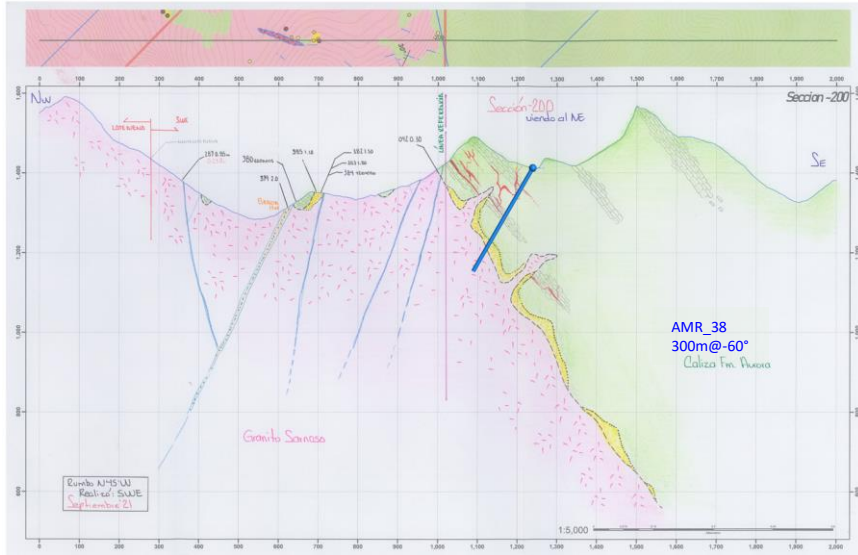
<b>Subtotal Soldado</b>	Stage 1	2,490 metres
	Stage 2	2,300 metres
		<b>4,790 metres</b>

# LA RECOMPENSA DRILL PROGRAM

## SKARN TARGET



TSX.V:SWLF  
OTCQB:SWLFF



<b>Subtotal Recompensa</b>	Stage 1	2,610 metres
	Stage 2	2,600 metres
		<b>5,210 metres</b>

# BOARD OF DIRECTORS

- **David Wolfin, Chairman & CEO:** Mr. Wolfin brings 35 years of experience in mining and finance. He is the President and CEO of Avino Silver and Gold mines and has been senior officer or director of several other mining companies throughout his career.
- **Peter Schriber, Director:** Mr. Schriber has extensive experience in merchant and commercial banking, specializing in corporate finance as well as acting as director and VP for a Canadian brokerage firm. He graduated with a commerce degree in Switzerland and entered a banking career in both Switzerland and Canada.
- **Stephen Williams, Director:** Mr. Williams, P.Eng, MBA, is currently the vice president of investor relations for Lundin Mining. Previously, he was a director at Canaccord Genuity Corp. in the metals and mining investment banking team, where he provided strategic advice to clients on acquisitions, mergers, and equity financings.
- **Peter Latta, President & Director:** Mr. Latta B.A.Sc, P.Eng, MBA, has over 15 years of operational, engineering, and commercial experience in the mining industry having worked on a variety of precious and base metals projects across 6 continents. He is also the VP technical services for Avino Silver and Gold Mines.
- **Honza Catchpole, Director:** Honza Catchpole is an exploration geologist with 15 years of experience working in Mexico, USA, Canada, Andean South America and Europe. He received his Ph.D. in Earth Sciences from the University of Geneva, Switzerland. He has extensive experience in mineral exploration with porphyry Cu, skarn (Zn-Pb-Ag-Cu), epithermal precious (Au-Ag) and base metal (Ag-Zn-Pb-Cu) deposits.

# MANAGEMENT

- **David Wolfin, Chairman & CEO:** Mr. Wolfin brings 35 years of experience in mining and finance. He is the President and CEO of Avino Silver and Gold mines and has been senior officer or director of several other mining companies throughout his career.
- **Peter Latta, President & Director:** Mr. Latta B.A.Sc, P.Eng, MBA, has over 15 years of operational, engineering, and commercial experience in the mining industry having worked on a variety of precious and base metals projects across 6 continents. He is also the VP technical services for Avino Silver and Gold Mines.
- **Rodney Stevens, VP Finance:** Mr. Stevens is a Chartered Financial Analyst ("CFA") charter holder with over a decade of experience in the capital markets, first as an investment analyst with Saloman Partners Inc. and subsequently as a merchant and Portfolio Manager. While at Saloman Partners, he became a top-rated analyst by StarMine on July 17, 2007 for the metals and mining industry. Over the course of his career, he has been instrumental in assisting in financings and mergers and acquisitions activities worth over \$1 billion in transaction value.
- **Nathan Harte, CFO:** Mr. Harte is a Canadian Chartered Professional Accountant (CPA) who brings a wealth of experience in both financial reporting and the mining sector. Prior to joining Avino in 2016, Nathan spent his professional career in public practice with Deloitte LLP, where he specialized in publicly-listed mining companies based in both Canada and the United States.
- **Carlos Rodriguez, VP Exploration:** Mr. Rodriguez M., P. Geo, graduated in 1984 from the University of Sonora in Hermosillo, Mexico with a degree in geology and from the Colorado School of Mines in 1998 with a Professional Degree in mineral exploration. He currently holds the position of Chief Operating Officer at Avino Silver & Gold Mines, a position he has held for the last 9 years.

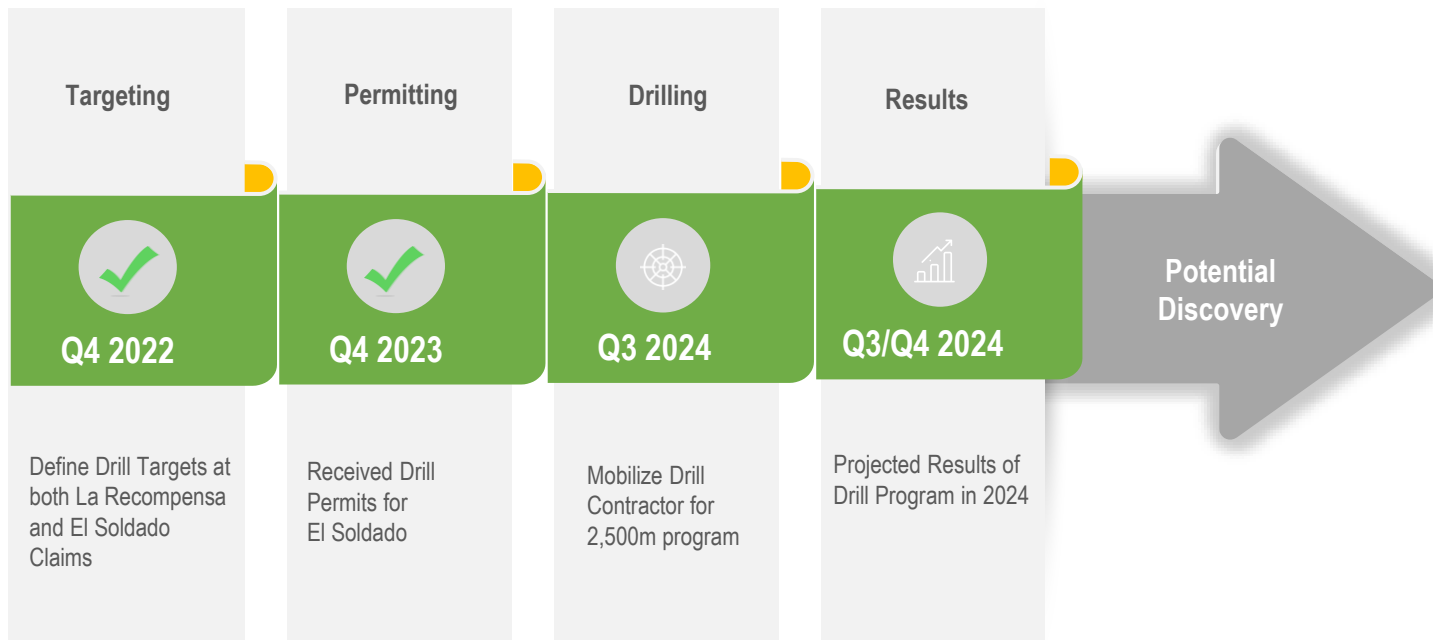
# ADVISORY BOARD

- **Vic Chevillon, Advisor:** Vic brings over 50 years of exploration experience and is credited with 3 major deposit discoveries. Mr. Chevillon worked for Noranda Exploration Inc., leading the New World copper-silver-gold discovery in Montana. With Placer Dome Exploration he recommended the Getchell-Turquoise ridge district acquisition that enabled Placer Dome to control three of the four Nevada gold trends. Most recently, Mr. Chevillon was Vice President of Exploration for Levon Resources where he was credited with discovering the Cordero porphyry deposit in Chihuahua, Mexico. The Cordero deposit is one of the largest known silver resources in the world.
- **Terry Salman, Advisor:** Born in Montreal, he served as a sergeant with the US Marines during the Vietnam War before becoming a legend in mining finance. Terry worked with Nesbitt Thomson before leaving to form financial advisory firm Salman Partners, where he served as president, CEO, and co-director of research. Today, he is president and CEO of Salman Capital, Chair Emeritus of the Vancouver Public Library Foundation, and Honorary Consul General of the Republic of Singapore. Terry holds a BA from Chaminade University of Hawaii, an MBA from the University of Hartford, and an honorary doctorate from the B.C. Institute of Technology. He received the Order of Canada in 2020 and the Public Service Star from the Office of the President of Singapore in 2021.



# TIMELINE & MILESTONE

## *Working Towards Discovery*



# INVESTMENT CASE

## *Silver Wolf Exploration Catalysts*

### MANAGEMENT

Experienced team  
with asset in familiar  
jurisdiction

### FIRST-MOVER

Blue-sky CRD/Skarn  
potential in prolific  
CRD/Skarn Belt –  
Never been drilled

### INFRASTRUCTURE

Easy access to  
infrastructure, skilled  
labor and discounted  
drilling

### SYNERGIES

Optionality for exit  
with other regional  
operators or Avino



# Silver Wolf Exploration

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